



# USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Demand was light to moderate. Offerings short to light. No trading was reported for prompt shipments and only limited trading was reported for open priced hens. Bulk parts and meats market tone was steady to firm. Trading was slow on white meat, due to limited availability, balance slow to moderate.



### EXPORT MARKET HIGHLIGHTS

Trading was inactive. Demand was light to instances moderate. Offerings short to light and held with confidence.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 22, 2006**

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

|                   | OFFERS | SALES | WTD<br>AVG | VOLUME<br>(000) | WTD<br>AVG | VOLUME<br>(000) | DEL.<br>PER | VOLUME<br>(000) | DEL.<br>PER |
|-------------------|--------|-------|------------|-----------------|------------|-----------------|-------------|-----------------|-------------|
| 8-16 LB HENS      |        |       |            |                 |            |                 |             |                 |             |
| EASTERN REGION 3/ | 78-82  | 78    | 78.00      | 20              | 85.00      | 40              | SEP         | 240             | SEP         |
| CENTRAL REGION 4/ | 78-82  | -     | -          | -               | 93.00      | 40              | NOV         | -               | -           |
| WESTERN REGION 5/ | 78-82  | -     | -          | -               | -          | -               | -           | -               | -           |
| 16-24 LB TOMS     |        |       |            |                 |            |                 |             |                 |             |
| EASTERN REGION 3/ | 78-83  | 78    | 78.00      | 20              | -          | -               | -           | -               | -           |
| CENTRAL REGION 4/ | 78-79  | -     | -          | -               | -          | -               | -           | -               | -           |
| WESTERN REGION 5/ | 78-82  | -     | -          | -               | -          | -               | -           | -               | -           |

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 23, 2006**

#### CURRENT SHIPMENTS 2/

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|                   | OFFERS | SALES | WTD<br>AVG | VOLUME<br>(000) | WTD<br>AVG | VOLUME<br>(000) | DEL.<br>PER | VOLUME<br>(000) | DEL.<br>PER |
|-------------------|--------|-------|------------|-----------------|------------|-----------------|-------------|-----------------|-------------|
| 8-16 LB HENS      |        |       |            |                 |            |                 |             |                 |             |
| EASTERN REGION 3/ | 78-82  | -     | -          | -               | -          | -               | -           | -               | -           |
| CENTRAL REGION 4/ | 78-82  | -     | -          | -               | -          | -               | -           | 80              | SEP         |
| WESTERN REGION 5/ | 78-82  | -     | -          | -               | -          | -               | -           | -               | -           |
| 16-24 LB TOMS     |        |       |            |                 |            |                 |             |                 |             |
| EASTERN REGION 3/ | 78-83  | -     | -          | -               | -          | -               | -           | -               | -           |
| CENTRAL REGION 4/ | 78-79  | -     | -          | -               | -          | -               | -           | -               | -           |
| WESTERN REGION 5/ | 78-82  | -     | -          | -               | -          | -               | -           | -               | -           |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 AUGUST 2006.

The market tone on white meat was steady to firm. Demand moderate to good. Some buyers have started buying hand to mouth due to the higher price levels. Offerings short to instances light. The market tone on rib breasts was steady to firm. Demand light to moderate for the limited supplies. Trading slow to instances moderate with activity centered on 4-8 lb. breasts and fresh tom breast meat.

|                                    | PRICE<br>RANGE | L.S.T.<br>CODE 1/ | WTD AVG<br>PRICE | VOLUME<br>(000) |
|------------------------------------|----------------|-------------------|------------------|-----------------|
| <b>DOMESTIC TRADING</b>            |                |                   |                  |                 |
| BREASTS, 4-8 LBS GRADE A 2/        | 120.00         |                   | 120.00           | 200             |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ |                | R                 | 158.00           | 10              |
| BREASTS, 4-8 LBS PLANT GRADE 2/    |                | F                 | 112.00           | 16              |
| DRUMSTICKS, TOM                    | 39.00          |                   | 39.00            | 14              |
| DRUMSTICKS, TOM--FRESH             |                | F                 | 38.02            | 57              |
| DRUMSTICKS, HEN                    |                | F                 | 35.00            | 40              |
| WINGS, FULL-CUT, TOM               | 51.00          |                   | 51.00            | 14              |
| WINGS, FULL-CUT, HEN               | 50.00          |                   | 50.00            | 14              |
| WINGS, V-TYPE, TOM                 | 52.00          |                   | 52.00            | 80              |
| WINGS, V-TYPE, HEN                 | 106.00         |                   | 106.00           | 14              |
| NECKS, TOM                         | 31.00          |                   | 31.00            | 38              |
| NECKS, HEN                         |                | T                 | 27.96            | 25              |
| BREASTS, B/S, TOM 3/               |                | M                 | 255.00           | 40              |
| BREASTS, B/S, TOM--FRESH 3/        | 322.00-325.00  |                   | 323.85           | 130             |
| THIGH MEAT                         |                | R                 | 80.00            | 40              |
| THIGH MEAT--FRESH                  |                | F                 | 81.50            | 6               |
| BREAST TRIM MEAT                   |                | R                 | 134.00           | 40              |
| SCAPULA MEAT                       |                | F                 | 135.00           | 40              |
| TENDERLOINS                        |                |                   |                  |                 |
| DESTRAPPED TENDERS                 |                | W                 | 211.00           | 40              |
| DESTRAPPED TENDERS--FRESH          |                | F                 | 290.00           | 36              |
| WING MEAT WITH SKIN                | 98.00-99.00    |                   | 98.33            | 120             |
| MECHANICALLY SEPARATED 4/          |                | F                 | 22.00            | 40              |
| MECHANICALLY SEPARATED--FRESH 4/   | 21.00          |                   | 21.00            | 40              |

#### EXPORT TRADING

|                           |  |   |       |     |
|---------------------------|--|---|-------|-----|
| DRUMSTICKS, TOMS          |  | F | 36.50 | 260 |
| WINGS FULL-CUT - TOMS     |  | R | 46.00 | 20  |
| WINGS, V-TYPE, TOM        |  |   |       |     |
| TAILS                     |  |   |       |     |
| MECHANICALLY SEPARATED 4/ |  | F | 21.25 | 160 |
| THIGH MEAT - FROZEN       |  |   |       |     |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

#### **SAN FRANCISCO PROCESSED TURKEY**

##### **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

|                              | RANGE   |
|------------------------------|---------|
| TURKEYS Y HENS               | 110-129 |
| TURKEYS Y TOMS UNDER 22#     | 105-129 |
| TURKEYS Y TOMS 22-24#        | 110-129 |
| TURKEYS Y TOMS 24-26#        | 110-129 |
| TURKEYS Y TOMS 26 LBS & OVER | 114-120 |

#### **SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY**

##### **DELIVERED TO RETAILERS**

|                              | RANGE |
|------------------------------|-------|
| FRESH TURKEYS Y HENS 8-16#   | 88-97 |
| FRESH TURKEYS Y TOMS 14-24#  | 88-97 |
| FROZEN TURKEYS Y HENS 8-16#  | 79-92 |
| FROZEN TURKEYS Y TOMS 14-24# | 79-84 |
| FROZEN TURKEYS Y TOMS 24-28# | 79-86 |

#### **USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES**

|                       |              |                      |  |                       |                 |                      |                          |
|-----------------------|--------------|----------------------|--|-----------------------|-----------------|----------------------|--------------------------|
| <b>Washington, DC</b> | <b>Voice</b> | <b>(202)720-6911</b> | <b>Mike Sheats,</b>                    | <b>Des Moines, IA</b> | <b>Voice</b>    | <b>(515)284-4471</b> | <b>Mary L. Adkins,</b>   |
|                       | <b>Fax</b>   | <b>(202)720-2403</b> | <b>Chief</b>                           |                       | <b>Fax</b>      | <b>(515)284-4468</b> | <b>Officer-In-Charge</b> |
| <b>Atlanta, GA</b>    | <b>Voice</b> | <b>(404)562-5850</b> | <b>Johnny Freeman,</b>                 |                       | <b>Recorded</b> | <b>(515)284-4545</b> |                          |
|                       | <b>Fax</b>   | <b>(404)562-5875</b> | <b>Officer-in-Charge</b>               | <b>Long Beach, CA</b> | <b>Voice</b>    | <b>(562)388-7337</b> | <b>Jim Derby,</b>        |
| <b>Jackson, MS</b>    | <b>Voice</b> | <b>(601)965-4662</b> | <b>Gary Brown,</b>                     |                       | <b>Fax</b>      | <b>(562)432-8295</b> | <b>Officer-in-Charge</b> |
|                       | <b>Fax</b>   | <b>(601)359-1175</b> | <b>Southern States Area Supervisor</b> |                       | <b>Recorded</b> | <b>(213)534-1335</b> |                          |

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 AUGUST 2006.

The market tone on bulk parts was steady to firm. Demand light to good, mostly moderate to good. Offerings short to light and held with confidence. The market tone on thigh meat was steady to firm. Inquiry light to moderate for the limited offerings. The market tone on mechanically separated turkey -20% ranged from steady to barely steady on -90 days age product to steady to fully steady on -30 days age product. Offerings short to instances fully adequate with new production the least available. Trading slow. For domestic: breeder drums 35, frozen breeder thigh meat 78, fresh breast trim 133-140, plant grade basted 16-18 lb. breasts 164-179 mostly 176-179 cents delivered.

| DOMESTIC TRADING                   | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/        |             | T              | 120.00        | 200          |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ |             | R              | 158.00        | 10           |
| BREASTS, 4-8 LBS PLANT GRADE 2/    |             | F              | 112.00        | 16           |
| DRUMSTICKS, TOM                    | 46.00       |                | 46.00         | 10           |
| DRUMSTICKS, TOM--FRESH             | 41.00       |                | 41.00         | 40           |
| DRUMSTICKS, HEN                    | 39.00       |                | 39.00         | 20           |
| WINGS, FULL-CUT, TOM               | 57.00       |                | 57.00         | 10           |
| WINGS, FULL-CUT, HEN               |             | T              | 50.00         | 14           |
| WINGS, V-TYPE, TOM                 |             | T              | 52.00         | 80           |
| WINGS, V-TYPE, HEN                 |             | T              | 106.00        | 14           |
| NECKS, TOM                         | 33.00       |                | 33.00         | 40           |
| NECKS, HEN                         |             |                |               |              |
| BREASTS, B/S, TOM 3/               |             | M              | 255.00        | 40           |
| BREASTS, B/S, TOM--FRESH 3/        |             | T              | 323.85        | 130          |
| THIGH MEAT                         | 79.00       |                | 79.00         | 20           |
| THIGH MEAT--FRESH                  | 91.00       |                | 91.00         | 18           |
| BREAST TRIM MEAT                   | 133.00      |                | 133.00        | 20           |
| SCAPULA MEAT                       |             | F              | 135.00        | 40           |
| TENDERLOINS                        |             |                |               |              |
| DESTRAPPED TENDERS                 | 253.00      |                | 253.00        | 4            |
| DESTRAPPED TENDERS--FRESH          | 305.00      |                | 305.00        | 6            |
| WING MEAT WITH SKIN                |             | T              | 98.33         | 120          |
| MECHANICALLY SEPARATED 4/          | 23.00       |                | 23.00         | 20           |
| MECHANICALLY SEPARATED--FRESH 4/   | 23.50-25.00 |                | 24.02         | 46           |
| EXPORT TRADING                     |             |                |               |              |
| DRUMSTICKS, TOMS                   |             | F              | 36.50         | 260          |
| WINGS FULL-CUT - TOMS              |             | R              | 46.00         | 20           |
| WINGS, V-TYPE, TOM                 |             |                |               |              |
| TAILS                              | 29.00       |                | 29.00         | 104          |
| MECHANICALLY SEPARATED 4/          |             | F              | 21.25         | 160          |
| THIGH MEAT - FROZEN                |             |                |               |              |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD

| SEASON             |                    | CUMULATIVE         |                   |
|--------------------|--------------------|--------------------|-------------------|
| JULY 1 TO JUNE 30  | <u>HEAVY WHITE</u> | <u>HEAVY WHITE</u> | <u>ALL BREEDS</u> |
| 2006-2007 08/16/06 |                    | No Report Issued.  |                   |
| 2005-2006 08/17/05 | 6,000              | 16,020             | 16,020            |